

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2020

| To : Hong Kong Exchanges and Cle | aring Limited | | |
|-------------------------------------|----------------------------------------|----------------------------------|-------------------------------------------|
| | ao Liepin Group porated in the Cayn | nan Islands wit | th limited liability) |
| Date Submitted 08/10/2 | | | |
| I. Movements in Authorised Share C | Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : 6100 Descr | iption: | Ordinary S | Shares |
| | No. of ordinary shares | Par value (US\$) | Authorised share capital (US\$) |
| Balance at close of preceding month | n 1,000,000,000 | 0.0001 | 100,000.00 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | 1,000,000,000 | 0.0001 | 100,000.00 |
| (2) Stock code : N/A Descr | iption : | N/A | 1 |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | n <u>N/A</u> | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

| N/A Descript | tion : | N/A | | |
|------------------|-----------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | |
| eceding month_ | N/A | N/A | N/A | |
| - | N/A | | N/A | |
| e month _ | N/A | N/A | N/A | |
| hares | | | | |
| N/A Descript | tion : | N/A | <u> </u> | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | |
| eceding month_ | N/A | N/A | N/A | |
| _ | N/A | | N/A | |
| e month _ | N/A | N/A | N/A | |
| · | | | 100,000.00 | |
| ed Snare Capital | l | | | |
| No. of ordir | nary shares (2) | No of preference shares | ce No. of other classes of shares | |
| 521,457,932 | N/A | N/A | N/A | |
| Nil | N/A | N/A | N/A | |
| 521,457,932 | N/A | N/A | N/A | |
| | eceding month e month eceding month eceding month e month e month e d Share Capita No. of ordin (1) 521,457,932 Nil | No. of preference shares eceding month N/A N/A e month N/A N/A Description: No. of other classes of shares eceding month N/A N/A e month N/A e capital at the end of the month ed Share Capital No. of ordinary shares (1) (2) 521,457,932 N/A Nil N/A | No. of preference shares currency) ecceding month N/A N/A e month N/A N/A No. of N/A N/A e month N/A N/A No. of other classes of shares currency) ecceding month N/A N/A No. of other classes of shares currency) ecceding month N/A N/A N/A N/A e month N/A N/A N/A N/A N/A N/A N/A N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (und | ler Share Op | tion Schemes of | of the Issuer) | | | |
|--------------------|--------------|-----------------|----------------|--------|-------------------|------------------------|
| Particulars of | | | | | No. of new | No. of new shares of |
| share option | | | | | shares of issuer | issuer which may be |
| scheme | | | | | issued during the | issued pursuant |
| including EGM | | Movement du | ring the month | | month pursuant | thereto as at close of |
| approval date | | | J | | thereto | the month |
| (dd/mm/yyyy) | | | | | | |
| and class of | | | | | | |
| shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO | | | | | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price | | | | | | İ |
| US\$0.0268 - | | | | | | |
| US\$2.50 | | | | | | |
| <u> </u> | | | | | | |
| (/ /) | _ | _ | | _ | _ | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 7,277,007 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. Post-IPO | | | | | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price | | | | | | |
| HK\$18.3 | | | | | | |
| 1110.5 | | | | | | |
| (/ /) | • | • | • | • | • | 0.050.000 |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 2,250,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. Post-IPO | | | | | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price | | | | | | |
| HK\$18.22 | | | | | | |
| / / / / | | | | | | |
| Ordinar (abaraa | 0 | 0 | 0 | 0 | 0 | 1 250 000 |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 1,250,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 4. Post-IPO | | | | | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price | | | | | | |
| HK\$15.50 | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 350,000 |
| (Note 1) | | | | | | 330,000 |
| (INOLE I) | | | | | | |
| | | | | | | |

Share Options (under Share Option Schemes of the Issuer)

| Share Options (und | er Snare Opt | tion Schemes of | of the Issuer) | | | |
|----------------------|--------------|-----------------|-----------------|--------------|-------------------|------------------------|
| Particulars of | | | | | No. of new | No. of new shares of |
| share option | | | | | shares of issuer | issuer which may be |
| scheme | | | | | issued during the | issued pursuant |
| including EGM | | Movement du | iring the month | | month pursuant | thereto as at close of |
| approval date | | | | | thereto | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 5. Post-IPO | | | | | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price | | | | | | |
| HK\$18.096 | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 500,000 |
| (Note 1) | | | | | | |
| , , | | | | | | |
| 6. Post-IPO | | | | | | |
| Share Option | | | | | | |
| Scheme | | | | | | |
| Exercise Price | | | | | | |
| HK\$16.548 | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 1,800,000 |
| (Note 1) | | | | | | 1,000,000 |
| (Note 1) | | | | | | |
| | | Т | otal A. (Ordir | nary shares) | Nil | |
| | | | | nce shares) | N/A | |
| | | | • | Other class) | N/A | |
| Total funds raised d | uring the mo | nth from exerci | • | -, | | |
| of options (State cu | • | | | N/A | | |
| | - 3 / | | | - | | |

| Convertibles (i.e. Convertible in | nto Shares of th | e Issuer which | are to be Liste | ed) | | |
|-----------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| \ \ | outstarraing | month | month | monun | | |
| | | | | | | |
| | | | | | | |
| | • | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. (dd/11111/yyyy)) | (/ /) | | | | | |
| 2. | _ | | | | | |
| | . \ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | - | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | _ | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | (' ') | _ \ | | | | |
| <u>o.</u> | • | | | | | |
| | | \ | \ | | | |
| | • | | | | | |
| Stock code (if listed) | <u> </u> | | $\overline{}$ | | | |
| Class of shares | | | | | | |
| | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (ii applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | (, , ,) | | | | | |
| | • | | | | | |
| | • | | | | | |
| | • | | | | | |
| Stock code (if listed) | · | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | \ | |
| EGM approval date (if applicable) | | | | | ` | |
| (ii applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (GG////////yyyy) | (' ') | — т | otal C. (Ordina | rv shares) | | |
| | | | | ce shares) | | - |
| | | | | ther class) | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes) | | |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | |
| | | |
| | | |
| shares (Note 1) | | |
| Stidies (Note 1) | ' | - |
| 2. | | |
| 2. | | |
| | | |
| |) | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | | |
| | _ | |
| obaroa (Noto 1 | \mathbb{H} | |
| shares (Note 1) | ' | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | · \ |
| (Other class) | | · |
| (0 4101 01435) | | |
| | • | |

| Oth | ner Movements in I | Issued Share Capital | | | | | |
|-----|--------------------|------------------------------|-----------------------------------------|-------|-----|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | \ | | Class of shares | | | | |
| | | | issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency——— | Issue and allotment date : (dd/mm/yyyy) | (/ / | ′) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | ′) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / | ′) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | ′) | | |
| | | | Class of shares | | | | |
| | | At price . State | issuable (Note 1) | (/ / | /) | | |
| 3. | Placing | At price: Gate currency | Issue and allotment date: (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | ′) | | |
| | | | | | | | - |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (| ′) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | () | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency——— | Issue and allotment date: (dd/mm/yyyy) | (/ / | ′) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | ′) | | |
| | | | | | | | _ |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|-------------------------------|-----------------------------------------|-------|---|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | issue | currency | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares | | | _ | |
| | | | issuable (Note 1) | | 7 | | |
| 10. | Other | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | (Please specify) | ŕ | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Total (Prefe | | | | - |
| | | | | , - | , | | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|------------------------------------------------------------------------------------------------|---------|----------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t | o E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements Capital") | in Issu | ed Share |

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements:
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

| Remarks (if any): |
|--------------------------------------------------------|
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| |
| Submitted by: |
| Title: Director |
| (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at
 the next ensuing distribution, the dividend/interest payable per unit will amount to
 exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.